

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

J. Gary Lane Senior General Attorney

Writer's Direct Dial Number

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1-353A038

December 17, 1991

DEC 19 1991 - 12 59 PM

Mr. Sidney Strickland

Secretary

Interstate Commerce Commission 12th and Constitution Avenue, N.W.

Washington, D. C. 20423

INTERSTATE COMMERCIAN COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of December 16, 1991. The primary document to which this is connected is recorded under Recordation No. 8736.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Manufacturers Hanover Trust Company

600 Fifth Avenue

New York, New York 10020

LESSEE/GUARANTOR:

Norfolk Southern Railway Company

(formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR <u>Symbol</u>	Railroad's Road Numbers (old numbers)		
4	100-ton Woodchip Hopper Cars	HTS	SOU 134436, 134331, 134354, 134435		

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of December 16, 1991, with respect to Equipment Trust Agreement with Recordation No. 8736, dated March 15, 1977, covering four woodchip hopper cars, numbered SOU 134436, 134331, 134354 and 134435, changed to NS 199400, 199401, 199402 and 199403, respectively.

Very truly yours,

J. Gary Lane

JGL/jad

Enclosures

OFFICE OF THE SECRETARY

J. Gary Lane Norfolk Southern Corp. Three Commercial Place Norfolk, VA. 23510-2191

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 12:50pm 12/19/91 at , and assigned recordation number(s). 8736-L & 10642-C

Sincerely yours,

Sidney L. Strickland, Jr. Secretary

SECREPTION 13 8736-X

DEC 10 1991 - 12 50 PM

No. 2 of 1977

INTERSTATE COMMENT COMMISSION .

## STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO FOUR (4) 100-TON WOODCHIP HOPPER CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 134436, 134331, 134354 AND 1345435 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1977, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road NumberAssigned	New Road Number Assigned
SOU 134436	NS 199400
SOU 134331	NS 199401
SOU 134354	NS 199402
SOU 134435	NS 199403

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the // duly day of December, 1991.

NORFOLK SOUTHERN RAILWAY COMPANY

stant Corporate Secretary

COMMONWE	ALTH	OF	VIRGINIA	)	
			•	)	ss:
CITY OF 1	NORFO	LK		)	

On this / Lett day of December, 1991, before me personally appeared Lett, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeance B. Daucis Notary Public

My Commission expires: